

The Pata Cotton Spinning & Weaving Mills Limited

Scrip Code, Name of the scrip, class of scrip: Convertible warrants

Quarter ended: 30<sup>th</sup> September, 2015

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total</b>	Nil	Nil	Nil
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total</b>	Nil	Nil	Nil
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total</b>	Nil	Nil	Nil
<b>Total paid-up capital (number of shares) of the company, assuming full conversion of warrants and convertible securities</b>	Nil		

**THE BHILA COTTON SPINNING & WEAVING MILLS LTD.**  
**SHAREHOLDING PATTERN AFTER THE REVISED CLAUSE 25 OF THE LISTING AGREEMENT**  
 as on 29th September, 2015

**(1) Statement showing Shareholding Pattern**

Name of the Company: <b>The Bhila Cotton Spinning &amp; Weaving Mills Ltd.</b>								
ISIN Code:								
Category (max1)	Category of shareholder(s)	Number of shareholders (Z)	Total number of shares(A)	No. of Shares held in dematerialized form(B)	Total shareholding as a percentage of total number of shares:		Shares pledged or otherwise encumbered	
					Total shareholding as a percentage of (A+B)(C)	Total shareholding as a percentage of (A+B-C)(Y)	No. Of Shares (A)(X)	As a Percentage of (B)(W)(X)
1A1	<b>Shareholding of Promoter and Promoter Group</b>							
1A1	Indian				0.00	0.00	0.00	0
1A1	Individuals/Institutional Entities				0.00	0.00	0.00	0
1A1	Central Government/State Government(s)							
1A1	State/Corporate	3	30254	0	0.00	0.00	0.00	0
1A1	Financial Institutions/Banks	0	0	0	0.00	0.00	0.00	0
1A1	Others	0	0	0	0.00	0.00	0.00	0
1A1	<b>Sub-Total (A)(1)</b>	3	30254	0	0.00	0.00	0.00	0
1A2	<b>Foreign</b>							
1A2	Individuals (Overseas)/Institutional/Foreign Individuals							
1A2	Foreign Corporates	0	0	0	0.00	0.00	0.00	0
1A2	Institutions	0	0	0	0.00	0.00	0.00	0
1A2	Any Other (specify)	0	0	0	0.00	0.00	0.00	0
1A2	<b>Sub-Total (A)(2)</b>	0	0	0	0.00	0.00	0.00	0
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)</b>	3	30254	0	0.00	0.00	0.00	0
1B1	<b>Public Shareholding</b>							
1B1	Institutions	0	0	0	0.00	0.00	N/A	N/A
1B1	Financial Institutions/Banks	0	0	0	0.00	0.00	N/A	N/A
1B1	Central Government/State Government(s)/Venture Capital Funds	0	0	0	0.00	0.00	N/A	N/A
1B1	Financial Institutions/Banks	0	0	0	0.00	0.00	N/A	N/A
1B1	Overseas Depository	0	0	0	0.00	0.00	N/A	N/A
1B1	Foreign Institutional Investors	0	0	0	0.00	0.00	N/A	N/A
1B1	Foreign Venture Capital Investors	0	0	0	0.00	0.00	N/A	N/A
1B1	Any Other (specify)	0	0	0	0.00	0.00	N/A	N/A
1B1	<b>Sub-Total (B)(1)</b>	0	0	0	0.00	0.00	N/A	N/A
1B2	<b>Non-compliance</b>							
1B2	State/Corporate	0	0	0	0.00	0.00	N/A	N/A

101	Individuals								N/A	N/A
	I. Individual shareholders holding restricted share options up to Rs. 1 lakh	100	50000	0	0.70	4.75	N/A	N/A		
	II. Individual shareholders holding restricted share options in excess of Rs. 1 lakh	0	0	0	0.00	0.00	N/A	N/A		
102	Any Other								N/A	N/A
	(i) Non resident Indians	0	0	0	0.00	0.00	N/A	N/A		
	(ii) Trusts	7	34754	0	4.80	0.00	N/A	N/A		
	(iii) Foreign Financial Institutions	0	0	0	0.00	0.00	N/A	N/A		
	(iv) Clearing Members	0	0	0	0.00	0.00	N/A	N/A		
	Sub-Total (B)(2)	208	110042	0	20.54	29.54	N/A	N/A		
	Total Public Shareholding (B) = (B)(1) + (B)(2)	212	100259	0	31.24	31.24	N/A	N/A		
	TOTAL (A)+(B)	219	114429	0	100.00	100.00	N/A	N/A		
103	Shares held by Custodian and agents which Depository Receipts have been issued (C)									
	GRAND TOTAL (A+B+C)	219	114429	0	100.00	100.00	N/A	N/A		
104	Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"									
Sr No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (B)(a) above)						N/A	N/A
1	Dr. Shashank Tyagi IIS	87366	8.11						N/A	N/A
2	Dr. Shashank Tyagi (Two) Limited	64208	56.14							
3	Dr. Shashank Tyagi (One) Private Limited	74000	6.48							
	Total	148574	16.73							
105	Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares									
Sr No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (B)(a) above)						N/A	N/A
1	Life Insurance Corporation of India	11430	2.78						N/A	N/A
2	Madhya Pradesh State Electricity Board	20000	4.67						N/A	N/A
3	State Insurance Corporation Ltd.	21000	1.91						N/A	N/A
4	Central Medical Services	17000	4.38						N/A	N/A
5	The Punjab Pradesh Mining Co. Limited	30700	1.00						N/A	N/A
6	State Finance & Investment Corp. Ltd.	13333	2.93						N/A	N/A
7	Central India Industries Ltd.	18002	1.58						N/A	N/A
	Total	159310	1.95						N/A	N/A

Statement showing details of lock-in shares - DR					
Sr No.	Name of the shareholder	Number of lock-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)		
1	DR	54		N/A	N/A
2	DR	54		N/A	N/A
	<b>TOTAL</b>	<b>108</b>		<b>N/A</b>	<b>N/A</b>
Statement showing details of Depository Receipts (DRs)					
Sr No.	Type of outstanding DR (ADRs, GDRs, SDRS, etc.)	Number of outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)		
1		N/A		N/A	
	<b>TOTAL</b>	<b>N/A</b>		<b>N/A</b>	
Statement showing listing of Depository Receipts (DRs) where underlying shares are in excess of 1% of the total number of shares					
Sr No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)		
	<b>TOTAL</b>	<b>N/A</b>		<b>N/A</b>	